### Local 1000 New Employee Orientation In-Person Presenter's Guide

**Purpose:** Increase our member strength by welcoming new hires to their new union job at new employee orientations.

#### **Desired Outcomes:**

- Participants leave with a basic understanding that union membership is an essential part of their union job.
- New hires have an understanding that the power of our member led union is predicated on them signing-up to become members.
- Ensure participants leave the room with a connection to our union and have committed to become and stay members, sign-up for COPE, and are clear on how to access resources and get more involved
- Use multiple methods to engage participants in virtual and in-person, (group or 1:1) NEOs

|           | Section              | Time         | Facilitator |
|-----------|----------------------|--------------|-------------|
| Section 1 | Introduction         | 1 min        |             |
| Section 2 | The Union Difference | 3 min        |             |
| Section 3 | Defining the Union   | 3 min        |             |
| Section 4 | Union Power          | 3 min        |             |
| Section 5 | Inoculation          | 1 min        |             |
| Section 6 | 3 Responsibilities   | 9 min        |             |
|           |                      | 20 min total |             |

#### Agenda:

# Materials: Discuss as facilitators how to assess the room and distribute materials

- Facilitator's Guide
- Membership cards
- NEO Sign-In Sheets
- <u>NEO Power Point Presentation</u> (where accessible)
- Ink Pens
- Each presenter should have a contract

## **NEO SCRIPT USER GUIDE**

This facilitator's script is filled with useful information. New Employee Orientations are at least 20 minutes long and vary in the number of participants. **Be on time for each NEO.** 

#### Checklist: Core Items to prepare for when in-person NEO

#### **Tech and PowerPoint:**

□ Contact the LRO and/or training coordinator in advance and make arrangements for A/V equipment.

□ Request for a laptop with audio and a projector. Confirm if you're able to use a flash drive.

□ Review your PowerPoint and test the videos in advance of the NEO.

#### Low-Tech Environment:

□ Pre-chart your agenda on a white board or large post-it paper

#### One on One Environment:

□ Pre-chart your agenda on a white board or large post-it paper

#### Post-NEO:

- □ Follow-up with any commitment you've made with the participants
- Debrief with your team, capture lessons learned, and provide an evaluation report
- to NMP if any problems occurred during the NEO.
- $\hfill\square$  Write NEO at the top of the card after in-person NEO

| Time  | Section | Talking Points for Facilitator   | Notes   | Slides |
|-------|---------|--|---|--------|
| 1 min | 1       | Have the first Slide "Local 1000 SEIU" on screen (If tech is available)  | NEO Power Point<br>Presentation   |        |
|       |         | Introduction: <b>Pass out applications up front if</b><br><b>in person.</b><br>Hello, before we get started please fill out the<br>sign-in sheet.<br>We need everyone to take a moment to sign-in.<br>Our contract expires this year and we are<br>preparing for important contract negotiations.<br>We are a member-led union and we want to<br>know what our members' priorities are. It is<br>important that you write your contact<br>information so we can connect with you.<br>Congratulations on your union job. My name is<br>as a<br>as a | <ul> <li>Points we want to land: <ul> <li>Intro</li> <li>Congrats on your union job</li> </ul> </li> <li>Core Learning: <ul> <li>Connection with room; presenter</li> <li>They have a union job</li> </ul> </li> <li>Core Feeling: <ul> <li>Sense of welcome</li> <li>Sincere</li> <li>In relationship</li> <li>Pride &amp; security</li> </ul> </li> </ul> |        |
|       |         | Go to the next slide that says "Welcome to the<br>New Employee Orientation"<br>I've worked here for years, and just<br>like all of the people I work with, I'm a proud<br>member (or staff person) of SEIU Local 1000.<br>Go to the next slide that says, "Join Our<br>Union!"<br>I'm here today to introduce you to a big<br>advantage of our jobs here – our union! I'll talk  |   |        |

| Time  | Section | Talking Points for Facilitator  | Notes   | Slides  |
|-------|---------|---|---|---|
|       |         | about what the union is, how we keep what we<br>have won through our union, and what our<br>rights and responsibilities are.<br>Assume Support:<br>I hope you leave today as excited and as proud<br>as I am to be a union member. Go ahead and<br>start filling out your membership card as we go<br>through this presentation. Does anyone need a |   |   |
|       |         | pen?  |   |   |
| 3 min | 2       | The Union Difference:<br>Ask new hires: What are you most excited about<br>in your new union job (Take answers either<br>popcorn style or raised hands).<br>Share your 1-2 minute anecdotal story, the<br>benefit of being a union member. I am a union<br>member because   | <ul> <li>Points we want to land:</li> <li>The benefit of having a union job makes a difference</li> <li>Core Learning:</li> <li>Why you are a union member</li> <li>Core Feeling: <ul> <li>Relatable</li> <li>Connection</li> </ul> </li> </ul>                           | Welcome to State Service!   |
| 3 min | 3       | <ul> <li>Defining The Union/What I Think a Union Is:</li> <li>By a show of hands, how many of you know what a union is? Have you ever been represented by a union before?</li> <li>Ok great</li> <li>Go to next slide our Union</li> <li>Read Union Definition:</li> </ul>  | <ul> <li>Points we want to land:</li> <li>Union definition</li> <li>Workers coming<br/>togetherfighting<br/>for things we believe<br/>in, things we want to<br/>see better for our<br/>family, community</li> <li>No-tech: make sure<br/>to have bullet points</li> </ul> | <section-header><section-header><text><text><text><text><text><text><text><text><text><text><text><text><text></text></text></text></text></text></text></text></text></text></text></text></text></text></section-header></section-header> |

| Time  | Section | Talking Points for Facilitator  | Notes  | Slides   |
|-------|---------|---|--|--|
|       |         | Our union is how we come together as a group<br>to make things better – whether that's through<br>bargaining a contract to raise our wages, or<br>coming together with our co-workers to create<br>a policy that makes our workplaces better, or<br>getting together with community organizations<br>to ensure that housing is more affordable in our<br>communities.<br>A union is how we work together to make life<br>better – whether it's at work, at home, or in our<br>communities.<br>Go to next slide "We are SEIU 1000"<br>We represent 100,000 state workers just<br>like you<br>Our union is member-led by state<br>employees just like you<br>Our contracts are negotiated by state<br>employees just like you<br>We have over 800 union stewards at<br>worksites across the state<br>10 different classifications, more than 2000<br>worksites across state<br>10 different bargaining units<br>We are a chapter of Service Employees<br>International Union,<br>a union of about 2 million diverse workers | on message from the<br>video<br>Core Learning:<br>• Our impact is<br>beyond the<br>workplace<br>• Education on union<br>facts<br>Core Feeling:<br>• Stronger together<br>• Basics of what a<br>union is; people<br>coming together<br>• Part of a powerful<br>organization<br>• Belong to something<br>bigger than<br>themselves |  |
| 3 min | 4       | Go to next slide "What Our Union Stands<br>For"<br>Union Power/Who We Are:  | <ul><li>Points we want to land:</li><li>Purpose statement</li></ul>  | Wages, Benefits,<br>Write Conditions<br>With the second s |

| Our SEIU Local 1000 Purpose Statement (read it  |  |   |
|---|--|---|
| or allow time for audience to read it)<br>"To have the power necessary<br>to give our represented employees<br>and all Californians the opportunity to<br>have a good life, live in sustainable<br>communities, and to enjoy the fruits of<br>social, economic, and environmental<br>justice."<br>If no A/V, refer to page in brochure<br>This is who we are - our Local 1000<br>Purpose Statement guides everything we<br>do.<br>Our Union's work goes beyond just the<br>workplace. We make sure we represent our<br>members and negotiate workplace protections,<br>and our Union is also a vehicle to building<br>prosperous communities where our members, | <ul> <li>L1000 benefits (not from the state)         <ul> <li>Includes:</li> <li>wages,</li> <li>retirement,</li> <li>benefits,</li> <li>contract</li> </ul> </li> <li>Core Learning:         <ul> <li>The union</li> <li>difference—the</li> <li>Local 1000</li> <li>difference</li> <li>Your benefits,</li> <li>wages, retirement</li> <li>are a result of a</li> <li>collective union</li> <li>effort—and you</li> <li>are now a part of it</li> </ul> </li> </ul>  | <text><text><text><text></text></text></text></text>  |
| <ul> <li>their families and heighbors can be safe, can thrive, and have a good life.</li> <li>Go to next slide "Wages Benefits, Working Conditions"</li> <li>All of these are the core of what we do as SEIU Local 1000.</li> <li>Your Union Pension</li> <li>Our pension is with CalPERS it is one of the largest public pension funds in the world</li> </ul>   | <ul> <li>voice—the union is<br/>where you get<br/>good wages,<br/>benefits (nail that<br/>all this comes from<br/>our union)</li> <li>Core Feeling:</li> <li>We are proud<br/>about being a<br/>union</li> <li>They belong to</li> </ul>   |   |
|   | <ul> <li>to give our represented employees<br/>and all Californians the opportunity to<br/>have a good life, live in sustainable<br/>communities, and to enjoy the fruits of<br/>social, economic, and environmental<br/>justice."</li> <li>If no A/V, refer to page in brochure</li> <li>This is who we are - our Local 1000<br/>Purpose Statement guides everything we<br/>do.</li> <li>Our Union's work goes beyond just the<br/>workplace. We make sure we represent our<br/>members and negotiate workplace protections,<br/>and our Union is also a vehicle to building<br/>prosperous communities where our members,<br/>their families and neighbors can be safe, can<br/>thrive, and have a good life.</li> <li>Go to next slide "Wages Benefits, Working<br/>Conditions"</li> <li>All of these are the core of what we do as SEIU<br/>Local 1000.</li> <li>Your Union Pension</li> <li>Our pension is with CalPERS it is one of<br/>the largest public pension funds in the</li> </ul> | <ul> <li><i>"To have the power necessary</i> to give our represented employees and all Californians the opportunity to have a good life, live in sustainable communities, and to enjoy the fruits of social, economic, and environmental justice." <ul> <li>If no A/V, refer to page in brochure</li> <li>This is who we are - our Local 1000 Purpose Statement guides everything we do.</li> </ul> </li> <li>Our Union's work goes beyond just the workplace. We make sure we represent our members and negotiate workplace protections, and our Union is also a vehicle to building prosperous communities where our members, their families and neighbors can be safe, can thrive, and have a good life.</li> <li>Go to next slide "Wages Benefits, Working Conditions"</li> <li>All of these are the core of what we do as SEIU Local 1000.</li> <li>Your Union Pension</li> <li>Our pension is with CalPERS it is one of the largest public pension funds in the world</li> <li>It is continually growing in strength –</li> </ul> |

| Time | Section | Talking Points for Facilitator  | Notes | Slides |
|------|---------|---|-------|--------|
|      |         | <ul> <li>website and calculate your own<br/>retirement</li> <li>Our job as a union is to ensure that your<br/>pension exists, is funded, and is<br/>protected</li> </ul>  |       |        |
|      |         | Stay on slide "Victories Our Member Led<br>Union Has Accomplished"  |       |        |
|      |         | Your Union Benefits:  |       |        |
|      |         | <ul> <li>Healthcare</li> <li>We've negotiated an 80/20 formula for<br/>our contribution for healthcare benefits.<br/>Rather than paying the full premium we<br/>contribute about 20% toward our<br/>premium and the state contributes<br/>about 80%. [It's the same formula for all<br/>nine units.]</li> <li>In addition to a \$260 healthcare stipend<br/>per month for all employees enrolled in<br/>the CalPERS health plan through the end<br/>of the contract.</li> </ul> |       |        |
|      |         | <ul> <li>Your Union Retirement Healthcare:</li> <li>As part of our SEIU Local 1000 contract, we have negotiated and retained retiree healthcare.</li> <li>Most public employees around the country have lost this benefit – famously many lost it during the 2008 recession.</li> </ul>   |       |        |
|      |         | Your Union Contract:  |       |        |

| Time  | Section | Talking Points for Facilitator   | Notes  | Slides           |
|-------|---------|--|--|------------------|
|       |         | <ul> <li>Our last Local 1000 contract was the largest contract ever negotiated in the State of California and was valued at \$5.2 billion</li> <li>It is nearly 500 pages and contains job security provisions, upward mobility pathways, wage increases, uniform allowances, and many more benefits available based on your unit and classification</li> </ul>  |  |                  |
| 1 min | 5       | Stay on slide "Victories Our Member Led<br>Union Has Accomplished"         Inoculation:         As a union, we believe in and fight for things like<br>good:         • Wages         • Healthcare/Retiree healthcare         • Pension         • Benefits  | <ul> <li>Points we want to land:</li> <li>Inoculation</li> <li>Core Learning:</li> <li>RTW; threats are here; will continue (inoculate)</li> <li>Core Feeling: <ul> <li>Informed</li> <li>Aware</li> </ul> </li> </ul> | Keep on slide 10 |
|       |         | There are groups like the Freedom Foundation<br>that may tell you that you can Opt Out, Save<br>Money, and Lose Nothing – when they do,<br>please remember everything we've talked about<br>today and how much we are dependent on one<br>another in our union.<br>The larger the membership of SEIU Local 1000,<br>the more power we have. As individual workers,<br>we have the ability to affect our circumstances,<br>but as a unified group of working people that<br>contributes and participates, our union has the |  |                  |

| Time  | Section | Talking Points for Facilitator  | Notes   | Slides   |
|-------|---------|---|---|--|
|       |         | power to negotiate more effectively for better<br>pay, benefits, and working conditions for all of<br>us.   |   |  |
| 9 min | 6       | Go to next slide "To Keep the advantages we have<br>won with our union, and the power to win more,<br>we have 3 responsibilities:<br>3 Responsibilities:<br>Membership, COPE, Participate<br>To keep the advantages we have with the union,<br>and to have the power to win more, we have 3<br>responsibilities:<br>1. <u>Membership</u> :<br>The first responsibility is to become a member<br>by completing and signing the membership<br>portion of the card to activate your membership<br>and ensure that everything we've laid out<br>continues and grows. As we've discussed,<br>membership is critical to having a strong union,<br>protecting our pensions, and winning wage<br>increases.<br>Monthly union dues are (please<br>inform new hires based on their classification<br>provided below) that is how we continue to<br>keep great benefits and experience the union<br>difference.<br>(Please learn classification of new hires prior<br>to NEO to share correct dues rate with them)<br>• Member dues are 1.5% of gross salary<br>and are capped at \$90/month.<br>• Limited Term-Intermittent: \$28/mo flat | Points we want to land:<br>Membership<br>COPE<br>Participate<br>O Concrete<br>real time in<br>person or<br>online ways<br>to get<br>involved<br>(i.e.<br>worksite<br>meeting,<br>town hall<br>mtg. etc.)<br>Core Learning:<br>What's "my" (new<br>members) role in<br>our union<br>You are the Union<br>Core Feeling:<br>Sense of Urgency<br>Confident<br>Excited<br>Empowered<br>Ownership of<br>"our" union | <text><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><text><text><text><text><text><text></text></text></text></text></text></text></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></text> |

| Time | Section | Talking Points for Facilitator  | Notes | Slides |
|------|---------|---|-------|--------|
|      |         | <ul> <li>Seasonal Employees: \$15/mo flat</li> <li>Permanent Intermittent: \$28/mo flat</li> </ul>  |       |        |
|      |         | Everyone pull out your membership card. Please<br>neatly write your name, home address,<br>including your city, state, and zip code, the last<br>four digits of your SSN, personal email address,<br>and cell phone number. Please sign and date to<br>activate your membership. Again my name is<br>and I am your recruiter. |       |        |
|      |         | Give participants a minute to complete the membership portion before moving forward to the next sections.   |       |        |
|      |         | <ul> <li>Walk them through the application</li> <li>If people say they are a transfer or an existing employee, they should still fill out a membership application and we can also update their contact information</li> </ul>  |       |        |
|      |         | Once people have completed their application,<br>review the next portions of the card.<br>Congratulations on becoming a member of Local<br>1000! Our second responsibility is COPE.   |       |        |
|      |         | Stay on slide "To Keep the advantages we have<br>won with our union, and the power to win more,<br>we have 3 responsibilities:  |       |        |
|      |         | 2. <u>COPE:</u><br>There are many ways to be engaged to keep our<br>Union strong. The easiest way to get active   |       |        |

| Time | Section | Talking Points for Facilitator  | Notes | Slides |
|------|---------|---|-------|--------|
|      |         | right now is to join our Committee on Political<br>Education.   |       |        |
|      |         | <ul> <li>COPE is an additional contribution that gives us power not just at our workplaces, but in state and national politics.</li> <li>It's not about political parties but about supporting candidates who support union members' priorities and livelihood.</li> <li>Investing in COPE is investing in your future.</li> <li>This is especially important for us State Workers, because we have the power to elect or un-elect our bosses! I contribute \$ per month, but you can choose to do \$10 per month.</li> </ul> |       |        |
|      |         | <ul> <li>Walk through and collect membership cards.</li> <li>Ensure everyone has signed and dated their membership</li> <li>Please make sure their writing is legible.</li> </ul>   |       |        |
|      |         | 3. <u>Get Involved</u> :  |       |        |
|      |         | The third responsibility is to get involved in this member-led union.   |       |        |
|      |         | Mention any specific upcoming worksite<br>meetings, town hall meetings, wear purple on<br>Wednesdays etc.   |       |        |
|      |         | Stay informed:<br>You can always check our website at<br>seiu1000.org look for us on social media to learn  |       |        |

| Time | Section | Talking Points for Facilitator  | Notes | Slides |
|------|---------|---|-------|--------|
|      |         | about ways to get active and stay informed on<br>Local 1000 news and information.   |       |        |
|      |         | Go to next slide, "Local 1000's Member<br>Resource Center Has Your Answers"   |       |        |
|      |         | You can contact our member resource center  |       |        |
|      |         | Mon-Fri from 7am-7pm with any questions you may have.   |       |        |
|      |         | We will be following up with you to connect and<br>check-in with you. Please ensure that you<br>complete the sign-in sheet with your personal<br>contact information and we will be in touch<br>with you. |       |        |
|      |         | Go to the next slide "You have a voice in our<br>union and your future!"  |       |        |
|      |         | Congratulations again on your union job and thank you for joining our union family!   |       |        |
|      |         | (Collect membership cards and sign-in sheets).  |       |        |
|      |         |   |       |        |